

【CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Consolidated Interim Balance Sheets】

(Millions of yen)

	As of March 31,2022	As of Dec.31,2022
Assets		
Cash and due from banks	4,049,642	2,947,294
Call loans and bills bought	20,000	27,229
Monetary claims bought	116,411	121,525
Trading account assets	13,370	22,617
Money held in trust	79,448	77,882
Securities	2,801,655	2,310,905
Loans and bills discounted	5,931,315	6,066,559
Foreign exchanges	30,546	31,148
Lease receivables and investments in leases	68,041	68,853
Other assets	152,789	175,713
Tangible fixed assets	34,378	32,728
Intangible fixed assets	4,628	4,528
Retirement benefit asset	42,803	43,451
Deferred tax assets	1,780	1,708
Customers' liabilities for acceptances and guarantees	38,113	50,749
Allowance for loan losses	(41,129)	(42,743)
Total assets	13,343,796	11,940,153
Liabilities		
Deposits	8,049,875	8,081,833
Negotiable certificates of deposit	132,507	101,020
Call money and bills sold	1,504,861	1,073,269
Securities sold under repurchase agreements	53,041	68,223
Cash collateral received for securities lent	322,484	212,717
Trading account liabilities	4,279	6,508
Borrowed money	2,087,634	1,219,396
Foreign exchanges	960	4,347
Borrowed money from trust account	360	646
Other liabilities	108,104	153,783
Retirement benefit liability	11,653	11,321
Provision for reimbursement of deposits	499	206
Provision for contingent loss	1,341	1,205
Reserves under special laws	12	12
Deferred tax liabilities	115,367	90,530
Acceptances and guarantees	38,113	50,749
Total liabilities	12,431,097	11,075,773
Net assets		
Share capital	52,243	52,243
Capital surplus	59,176	56,227
Retained earnings	512,403	516,393
Treasury shares	(11,576)	(3,848)
Total shareholders' equity	612,246	621,016
Valuation difference on available-for-sale securities	268,743	191,782
Deferred gains or losses on hedges	15,670	36,907
Remeasurements of defined benefit plans	12,266	10,783
Total accumulated other comprehensive income	296,680	239,473
Share acquisition rights	271	278
Non-controlling interests	3,499	3,611
Total net assets	912,698	864,379
Total liabilities and net assets	13,343,796	11,940,153

(2)【Consolidated Interim Statements of Income】

(Millions of yen)

	For the nine months ended Dec.31,2021	For the nine months ended Dec.31,2022
Ordinary income	114,153	162,335
Interest income	58,573	68,510
Interest on loans and discounts	31,416	36,242
Interest and dividends on securities	24,691	28,641
Trust fees	4	7
Fees and commissions	16,570	16,937
Gain on trading account transactions	1,756	848
Other ordinary income	30,199	56,220
Other income	7,048	19,810
Ordinary expenses	78,072	129,893
Interest expenses	3,172	11,348
Interest on deposits	433	2,088
Fees and commissions payments	3,872	3,627
Loss on trading account transactions	—	0
Other ordinary expenses	25,457	55,041
General and administrative expenses	40,615	42,411
Other expenses	4,955	17,464
Ordinary profit	36,080	32,441
Extraordinary income	719	187
Gain on disposal of non-current assets	719	187
Extraordinary losses	637	1,645
Loss on disposal of non-current assets	351	96
Impairment losses	286	1,548
Provision of reserve for financial instruments transaction liabilities	0	—
Profit before income taxes	36,162	30,984
Income taxes – current	7,634	9,197
Income taxes – deferred	2,989	223
Total income taxes	10,623	9,421
Profit	25,538	21,563
Profit attributable to non-controlling interests	172	87
Profit attributable to owners of parent	25,366	21,475

(3)【Consolidated Interim Statements of Comprehensive Income】

(Millions of yen)

	For the nine months ended Dec.31,2021	For the nine months ended Dec.31,2022
Profit	25,538	21,563
Other comprehensive income	15,651	(57,175)
Valuation difference on available-for-sale securities	21,880	(76,929)
Deferred gains or losses on hedges	(4,843)	21,237
Remeasurements of defined benefit plans, net of tax	(1,385)	(1,483)
Comprehensive income	41,190	(35,612)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	40,977	(35,731)
Comprehensive income attributable to non-controlling interests	212	119