

1【CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Consolidated Interim Balance Sheets】

(Millions of yen)

	As of March.31,2018	As of Sept.30,2018
Assets		
Cash and due from banks	1,348,767	1,724,096
Call loans and bills bought	11,367	46,561
Monetary claims bought	58,113	59,947
Trading assets	14,415	14,138
Money held in trust	60,577	79,402
Securities	2,510,142	2,552,852
Loans and bills discounted	5,040,098	5,163,347
Foreign exchanges	16,492	17,194
Lease receivables and investment assets	65,011	65,210
Other assets	123,094	137,863
Tangible fixed assets	35,458	34,759
Intangible fixed assets	5,509	5,558
Net defined benefit asset	28,550	28,248
Deferred tax assets	1,958	1,888
Customers' liabilities for acceptances and guarantees	34,445	33,817
Allowance for loan losses	(44,960)	(42,869)
Total assets	9,309,043	9,922,017
Liabilities		
Deposits	6,586,969	6,608,835
Negotiable certificates of deposit	503,652	523,069
Call money and bills sold	—	500,000
Payables under repurchase agreements	82,223	65,197
Payables under securities lending transactions	681,737	686,833
Trading liabilities	4,960	4,696
Borrowed money	443,483	520,271
Foreign exchanges	891	1,246
Other liabilities	99,100	100,965
Net defined benefit liability	12,269	12,225
Provision for reimbursement of deposits	836	653
Provision for contingent loss	1,000	976
Reserves under special laws	9	9
Deferred tax liabilities	80,395	81,237
Acceptances and guarantees	34,445	33,817
Total liabilities	8,531,974	9,140,036
Net assets		
Capital stock	52,243	52,243
Capital surplus	34,484	34,484
Retained earnings	446,197	453,512
Treasury shares	(4,864)	(8,845)
Total shareholders' equity	528,061	531,394
Valuation difference on available-for-sale securities	217,035	212,563
Deferred gains or losses on hedges	(3,008)	2,591
Remeasurements of defined benefit plans	6,343	6,233
Total accumulated other comprehensive income	220,370	221,388
Share acquisition rights	312	326
Non-controlling interests	28,324	28,871
Total net assets	777,068	781,981
Total liabilities and net assets	9,309,043	9,922,017

(2)【Consolidated Interim Statements of Income】

(Millions of yen)

	For the six months ended Sept.30,2017	For the six months ended Sept.30,2018
Ordinary income	91,055	80,038
Interest income	39,103	39,462
Interest on loans and discounts	23,523	23,535
Interest and dividends on securities	14,166	14,440
Trust fees	1	1
Fees and commissions	10,188	10,208
Trading income	1,127	1,260
Other ordinary income	35,452	23,953
Other income	5,182	5,152
Ordinary expenses	70,843	63,265
Interest expenses	4,789	5,262
Interest on deposits	1,301	1,481
Fees and commissions payments	3,500	3,632
Other ordinary expenses	27,805	19,199
General and administrative expenses	31,671	31,096
Other expenses	3,077	4,074
Ordinary profit	20,211	16,773
Extraordinary income	0	4
Gain on disposal of non-current assets	0	4
Transfer from reserve for financial products transaction liabilities	0	—
Extraordinary losses	522	384
Loss on disposal of non-current assets	50	30
Impairment loss	472	354
Profit before income taxes	19,688	16,392
Income taxes - current	6,490	4,393
Income taxes - deferred	(768)	501
Total income taxes	5,721	4,894
Profit	13,967	11,498
Profit attributable to non-controlling interests	562	655
Profit attributable to owners of parent	13,405	10,842

(3)【Consolidated Interim Statements of Comprehensive Income】

(Millions of yen)

	For the six months ended Sept.30,2017	For the six months ended Sept.30,2018
Profit	13,967	11,498
Other comprehensive income	12,570	929
Valuation difference on available-for-sale securities	6,654	(4,555)
Deferred gains or losses on hedges	5,565	5,599
Remeasurements of defined benefit plans, net of tax	350	(114)
Comprehensive income	26,537	12,427
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	25,330	11,860
Comprehensive income attributable to non-controlling interests	1,206	566

2【NON-CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Non-consolidated Interim Balance Sheets】

(Millions of yen)

	As of March.31,2018	As of Sept.30,2018
Assets		
Cash and due from banks	1,333,026	1,709,586
Call loans	11,367	46,561
Monetary claims bought	58,113	59,947
Trading assets	14,415	14,138
Money held in trust	60,577	79,402
Securities	2,514,375	2,557,038
Loans and bills discounted	5,087,614	5,211,599
Foreign exchanges	16,492	17,194
Other assets	98,133	112,806
Other	98,133	112,806
Tangible fixed assets	27,926	27,141
Intangible fixed assets	5,233	5,319
Prepaid pension cost	17,004	17,532
Customers' liabilities for acceptances and guarantees	34,445	33,817
Allowance for loan losses	(38,373)	(36,520)
Total assets	9,240,353	9,855,565
Liabilities		
Deposits	6,598,380	6,619,532
Negotiable certificates of deposit	519,402	540,319
Call money	—	500,000
Payables under repurchase agreements	82,223	65,197
Payables under securities lending transactions	681,737	686,833
Trading liabilities	4,960	4,696
Borrowed money	435,608	512,496
Foreign exchanges	891	1,246
Other liabilities	78,319	80,914
Income taxes payable	4,590	2,727
Lease obligations	1,504	1,308
Asset retirement obligations	16	34
Other	72,208	76,843
Provision for retirement benefits	9,978	10,134
Provision for reimbursement of deposits	836	653
Provision for contingent loss	1,000	976
Deferred tax liabilities	76,565	77,643
Acceptances and guarantees	34,445	33,817
Total liabilities	8,524,350	9,134,463
Net assets		
Capital stock	52,243	52,243
Capital surplus	32,570	32,569
Legal capital surplus	29,609	29,609
Other capital surplus	2,961	2,960
Retained earnings	422,610	430,521
Legal retained earnings	47,610	47,610
Other retained earnings	375,000	382,910
Reserve for advanced depreciation of non-current assets	913	913
General reserve	344,600	361,600
Retained earnings brought forward	29,486	20,397
Treasury shares	(4,864)	(8,845)
Total shareholders' equity	502,560	506,488
Valuation difference on available-for-sale securities	216,139	211,696
Deferred gains or losses on hedges	(3,008)	2,591
Total valuation and translation adjustments	213,130	214,287
Share acquisition rights	312	326
Total net assets	716,003	721,102
Total liabilities and net assets	9,240,353	9,855,565

(2)【Non-consolidated Interim Statements of Income】

(Millions of yen)

	For the six months ended Sept.30,2017	For the six months ended Sept.30,2018
Ordinary income	71,073	59,708
Interest income	38,986	39,324
Interest on loans and discounts	23,480	23,513
Interest and dividends on securities	14,119	14,341
Trust fees	1	1
Fees and commissions	8,471	8,546
Trading income	78	37
Other ordinary income	18,375	6,579
Other income	5,159	5,218
Ordinary expenses	53,549	45,483
Interest expenses	4,766	5,243
Interest on deposits	1,302	1,482
Fees and commissions payments	4,497	4,695
Other ordinary expenses	12,765	3,814
General and administrative expenses	29,111	27,672
Other expenses	2,408	4,058
Ordinary profit	17,524	14,224
Extraordinary income	0	1,645
Extraordinary losses	522	383
Profit before income taxes	17,001	15,486
Income taxes - current	5,443	3,440
Income taxes - deferred	(642)	607
Total income taxes	4,801	4,048
Profit	12,200	11,437