

1【CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Consolidated Interim Balance Sheets】

(Millions of yen)

	As of March.31,2017	As of Sept.30,2017
Assets		
Cash and due from banks	885,456	1,140,930
Call loans and bills bought	100,485	19,291
Monetary claims bought	60,836	60,324
Trading assets	15,444	14,505
Money held in trust	61,651	61,338
Securities	2,459,732	2,670,619
Loans and bills discounted	4,864,144	4,905,967
Foreign exchanges	24,756	32,930
Lease receivables and investment assets	63,583	63,907
Other assets	112,716	126,781
Tangible fixed assets	38,056	37,741
Intangible fixed assets	5,221	5,348
Net defined benefit asset	23,689	24,011
Deferred tax assets	2,088	2,125
Customers' liabilities for acceptances and guarantees	32,218	32,023
Allowance for loan losses	(46,233)	(45,755)
Total assets	8,703,848	9,152,092
Liabilities		
Deposits	6,390,778	6,394,367
Negotiable certificates of deposit	502,283	578,947
Call money and bills sold	3,594	150,000
Payables under repurchase agreements	—	16,759
Payables under securities lending transactions	596,632	686,111
Trading liabilities	4,735	4,712
Borrowed money	234,613	304,598
Foreign exchanges	1,572	1,347
Other liabilities	105,337	124,025
Net defined benefit liability	12,058	12,162
Provision for reimbursement of deposits	879	685
Provision for contingent loss	1,112	1,050
Reserves under special laws	8	8
Deferred tax liabilities	74,468	79,237
Acceptances and guarantees	32,218	32,023
Total liabilities	7,960,293	8,386,037
Net assets		
Capital stock	52,243	52,243
Capital surplus	34,516	34,484
Retained earnings	427,451	436,802
Treasury shares	(3,154)	(3,017)
Total shareholders' equity	511,056	520,512
Valuation difference on available-for-sale securities	212,936	218,938
Deferred gains or losses on hedges	(9,979)	(4,414)
Remeasurements of defined benefit plans	2,801	3,159
Total accumulated other comprehensive income	205,758	217,684
Subscription rights to shares	343	274
Non-controlling interests	26,396	27,583
Total net assets	743,555	766,054
Total liabilities and net assets	8,703,848	9,152,092

(2)【Consolidated Interim Statements of Income】

(Millions of yen)

	For the six months ended Sept/30/16	For the six months ended Sept/30/17
Ordinary income	100,815	91,055
Interest income	41,294	39,103
Interest on loans and discounts	24,309	23,523
Interest and dividends on securities	15,394	14,166
Trust fees	1	1
Fees and commissions	9,973	10,188
Trading income	624	1,127
Other ordinary income	40,942	35,452
Other income	7,979	5,182
Ordinary expenses	81,068	70,843
Interest expenses	6,221	4,789
Interest on deposits	2,001	1,301
Fees and commissions payments	3,464	3,500
Other ordinary expenses	34,072	27,805
General and administrative expenses	33,466	31,671
Other expenses	3,843	3,077
Ordinary profit	19,747	20,211
Extraordinary income	2	0
Gain on disposal of non-current assets	0	0
Transfer from reserve for financial products transaction liabilities	2	0
Extraordinary losses	316	522
Loss on disposal of non-current assets	21	50
Impairment loss	295	472
Profit before income taxes	19,433	19,688
Income taxes – current	5,470	6,490
Income taxes – deferred	136	(768)
Total income taxes	5,606	5,721
Profit	13,826	13,967
Profit attributable to non-controlling interests	651	562
Profit attributable to owners of parent	13,174	13,405

(3)【Consolidated Interim Statements of Comprehensive Income】

(Millions of yen)

	For the six months ended Sept/30/16	For the six months ended Sept/30/17
Profit	13,826	13,967
Other comprehensive income	(318)	12,570
Valuation difference on available-for-sale securities	(6,221)	6,654
Deferred gains or losses on hedges	5,078	5,565
Remeasurements of defined benefit plans, net of tax	823	350
Comprehensive income	13,507	26,537
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	12,777	25,330
Comprehensive income attributable to non-controlling interests	729	1,206

2【NON-CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Non-consolidated Interim Balance Sheets】

(Millions of yen)

	As of March.31,2017	As of Sept.30,2017
Assets		
Cash and due from banks	870,307	1,127,865
Call loans	100,485	19,291
Monetary claims bought	60,836	60,324
Trading assets	15,444	14,505
Money held in trust	61,651	61,338
Securities	2,465,065	2,673,984
Loans and bills discounted	4,910,882	4,955,109
Foreign exchanges	24,756	32,930
Other assets	88,021	99,945
Other	88,021	99,945
Tangible fixed assets	30,228	29,867
Intangible fixed assets	4,816	5,021
Prepaid pension cost	17,474	17,243
Customers' liabilities for acceptances and guarantees	32,218	32,023
Allowance for loan losses	(39,856)	(38,960)
Total assets	8,642,332	9,090,490
Liabilities		
Deposits	6,401,969	6,405,666
Negotiable certificates of deposit	515,883	594,097
Call money	3,594	150,000
Payables under repurchase agreements	—	16,759
Payables under securities lending transactions	596,632	686,111
Trading liabilities	4,735	4,712
Borrowed money	226,963	296,623
Foreign exchanges	1,572	1,347
Other liabilities	83,202	103,762
Income taxes payable	3,624	4,712
Lease obligations	1,395	1,631
Asset retirement obligations	16	16
Other	78,166	97,402
Provision for retirement benefits	9,746	9,969
Provision for reimbursement of deposits	879	685
Provision for contingent loss	1,112	1,050
Deferred tax liabilities	72,473	76,811
Acceptances and guarantees	32,218	32,023
Total liabilities	7,950,983	8,379,620
Net assets		
Capital stock	52,243	52,243
Capital surplus	32,601	32,570
Legal capital surplus	29,609	29,609
Other capital surplus	2,992	2,961
Retained earnings	406,979	415,126
Legal retained earnings	47,610	47,610
Other retained earnings	359,368	367,515
Reserve for advanced depreciation of non-current assets	920	920
General reserve	327,600	344,600
Retained earnings brought forward	30,848	21,995
Treasury shares	(3,154)	(3,017)
Total shareholders' equity	488,669	496,921
Valuation difference on available-for-sale securities	212,314	218,088
Deferred gains or losses on hedges	(9,979)	(4,414)
Total valuation and translation adjustments	202,335	213,674
Subscription rights to shares	343	274
Total net assets	691,348	710,870
Total liabilities and net assets	8,642,332	9,090,490

(2)【Non-consolidated Interim Statements of Income】

(Millions of yen)

	For the six months ended Sept/30/16	For the six months ended Sept/30/17
Ordinary income	81,299	71,073
Interest income	41,128	38,986
Interest on loans and discounts	24,245	23,480
Interest and dividends on securities	15,324	14,119
Trust fees	1	1
Fees and commissions	8,232	8,471
Trading income	92	78
Other ordinary income	23,881	18,375
Other income	7,962	5,159
Ordinary expenses	64,252	53,549
Interest expenses	6,186	4,766
Interest on deposits	2,004	1,302
Fees and commissions payments	4,395	4,497
Other ordinary expenses	19,186	12,765
General and administrative expenses	30,656	29,111
Other expenses	3,827	2,408
Ordinary profit	17,047	17,524
Extraordinary income	0	0
Extraordinary losses	315	522
Profit before income taxes	16,732	17,001
Income taxes - current	4,828	5,443
Income taxes - deferred	251	(642)
Total income taxes	5,079	4,801
Profit	11,652	12,200