

1【CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Consolidated Interim Balance Sheets】

(Millions of yen)

	As of March.31,2016	As of Sept.30,2016
Assets		
Cash and due from banks	439,755	643,066
Call loans and bills bought	24,855	34,785
Monetary claims bought	57,744	58,618
Trading assets	11,912	15,600
Money held in trust	61,768	61,910
Securities	2,680,298	2,695,426
Loans and bills discounted	4,635,402	4,718,142
Foreign exchanges	22,529	22,381
Lease receivables and investment assets	63,995	63,112
Other assets	129,193	119,456
Tangible fixed assets	38,706	38,523
Intangible fixed assets	5,767	5,448
Net defined benefit asset	15,775	15,501
Deferred tax assets	2,182	2,255
Customers' liabilities for acceptances and guarantees	33,709	32,156
Allowance for loan losses	(51,089)	(48,038)
Allowance for investment loss	(0)	—
Total assets	8,172,508	8,478,347
Liabilities		
Deposits	6,229,088	6,299,724
Negotiable certificates of deposit	536,769	567,515
Call money and bills sold	125,103	10,112
Payables under securities lending transactions	228,597	524,309
Trading liabilities	4,406	4,701
Borrowed money	87,066	129,217
Foreign exchanges	2,131	2,004
Other liabilities	166,483	140,709
Net defined benefit liability	12,476	12,588
Provision for reimbursement of deposits	919	670
Provision for contingent loss	1,331	1,154
Reserves under special laws	11	8
Deferred tax liabilities	58,254	58,354
Acceptances and guarantees	33,709	32,156
Total liabilities	7,486,350	7,783,227
Net assets		
Capital stock	52,243	52,243
Capital surplus	34,516	34,516
Retained earnings	408,739	417,353
Treasury shares	(3,153)	(3,153)
Total shareholders' equity	492,344	500,959
Valuation difference on available-for-sale securities	217,206	210,909
Deferred gains or losses on hedges	(43,745)	(38,667)
Remeasurements of defined benefit plans	(4,153)	(3,332)
Total accumulated other comprehensive income	169,307	168,909
Subscription rights to shares	274	309
Non-controlling interests	24,231	24,941
Total net assets	686,158	695,120
Total liabilities and net assets	8,172,508	8,478,347

(2)【Consolidated Interim Statements of Income】

(Millions of yen)

	For the six months ended Sept/30/15	For the six months ended Sept/30/16
Ordinary income	92,781	100,815
Interest income	44,229	41,294
Interest on loans and discounts	26,269	24,309
Interest and dividends on securities	17,165	15,394
Trust fees	1	1
Fees and commissions	10,926	9,973
Trading income	1,090	624
Other ordinary income	22,451	40,942
Other income	14,082	7,979
Ordinary expenses	66,103	81,068
Interest expenses	5,659	6,221
Interest on deposits	1,564	2,001
Fees and commissions payments	3,335	3,464
Other ordinary expenses	17,741	34,072
General and administrative expenses	30,662	33,466
Other expenses	8,703	3,843
Ordinary profit	26,678	19,747
Extraordinary income	1	2
Gain on disposal of non-current assets	1	0
Transfer from reserve for financial products transaction liabilities	—	2
Extraordinary losses	171	316
Loss on disposal of non-current assets	103	21
Impairment loss	68	295
Profit before income taxes	26,507	19,433
Income taxes – current	7,364	5,470
Income taxes – deferred	1,282	136
Total income taxes	8,646	5,606
Profit	17,861	13,826
Profit attributable to non-controlling interests	1,385	651
Profit attributable to owners of parent	16,475	13,174

(3)【Consolidated Interim Statements of Comprehensive Income】

(Millions of yen)

	For the six months ended Sept/30/15	For the six months ended Sept/30/16
Profit	17,861	13,826
Other comprehensive income	(36,236)	(318)
Valuation difference on available-for-sale securities	(36,792)	(6,221)
Deferred gains or losses on hedges	623	5,078
Remeasurements of defined benefit plans, net of tax	(68)	823
Comprehensive income	(18,375)	13,507
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(19,533)	12,777
Comprehensive income attributable to non-controlling interests	1,157	729

2【NON-CONSOLIDATED INTERIM FINANCIAL STATEMENTS】

(1)【Non-consolidated Interim Balance Sheets】

(Millions of yen)

	As of March.31,2016	As of Sept.30,2016
Assets		
Cash and due from banks	429,824	633,401
Call loans	24,855	34,785
Monetary claims bought	57,744	58,618
Trading assets	11,912	15,600
Money held in trust	61,768	61,910
Securities	2,683,747	2,701,671
Loans and bills discounted	4,683,119	4,764,934
Foreign exchanges	22,529	22,381
Other assets	104,433	96,084
Other	104,433	96,084
Tangible fixed assets	31,332	30,905
Intangible fixed assets	5,224	4,986
Prepaid pension cost	19,144	17,882
Customers' liabilities for acceptances and guarantees	33,709	32,156
Allowance for loan losses	(44,017)	(41,373)
Total assets	8,125,328	8,433,946
Liabilities		
Deposits	6,239,986	6,311,756
Negotiable certificates of deposit	546,717	580,115
Call money	125,103	10,112
Payables under securities lending transactions	228,597	524,309
Trading liabilities	4,406	4,701
Borrowed money	79,016	121,367
Foreign exchanges	2,131	2,004
Other liabilities	147,774	124,080
Income taxes payable	4,165	4,395
Lease obligations	1,665	1,549
Asset retirement obligations	16	16
Other	141,926	118,119
Provision for retirement benefits	9,738	10,014
Provision for reimbursement of deposits	919	670
Provision for contingent loss	1,331	1,154
Deferred tax liabilities	59,483	59,208
Acceptances and guarantees	33,709	32,156
Total liabilities	7,478,917	7,781,652
Net assets		
Capital stock	52,243	52,243
Capital surplus	32,601	32,601
Legal capital surplus	29,609	29,609
Other capital surplus	2,992	2,992
Retained earnings	391,405	398,498
Legal retained earnings	47,610	47,610
Other retained earnings	343,795	350,887
Reserve for advanced depreciation of non-current assets	937	937
General reserve	307,600	327,600
Retained earnings brought forward	35,257	22,350
Treasury shares	(3,153)	(3,153)
Total shareholders' equity	473,096	480,189
Valuation difference on available-for-sale securities	216,785	210,462
Deferred gains or losses on hedges	(43,745)	(38,667)
Total valuation and translation adjustments	173,039	171,795
Subscription rights to shares	274	309
Total net assets	646,410	652,294
Total liabilities and net assets	8,125,328	8,433,946

(2)【Non-consolidated Interim Statements of Income】

(Millions of yen)

	For the six months ended Sept/30/15	For the six months ended Sept/30/16
Ordinary income	73,136	81,299
Interest income	44,098	41,128
Interest on loans and discounts	26,213	24,245
Interest and dividends on securities	17,118	15,324
Trust fees	1	1
Fees and commissions	9,274	8,232
Trading income	136	92
Other ordinary income	5,537	23,881
Other income	14,087	7,962
Ordinary expenses	49,914	64,252
Interest expenses	5,605	6,186
Interest on deposits	1,566	2,004
Fees and commissions payments	4,199	4,395
Other ordinary expenses	3,028	19,186
General and administrative expenses	28,415	30,656
Other expenses	8,665	3,827
Ordinary profit	23,221	17,047
Extraordinary income	1	0
Extraordinary losses	171	315
Profit before income taxes	23,050	16,732
Income taxes - current	6,454	4,828
Income taxes - deferred	1,006	251
Total income taxes	7,461	5,079
Profit	15,589	11,652