## 1 [CONSOLIDATED INTERIM FINANCIAL STATEMENTS]

## (1) [Consolidated Interim Balance Sheets]

	1	(Millions of yen)
	As of March.31,2014	As of Sept.30,2014
Assets		
Cash and due from banks	478,425	320,462
Call loans and bills bought	23,088	83,283
Monetary claims bought	53,493	59,244
Trading assets	21,002	22,527
Money held in trust	63,909	64,713
Securities	2,379,140	2,527,983
Loans and bills discounted	4,393,259	4,430,298
Foreign exchanges	18,155	24,137
Lease receivables and investment assets	60,403	61,326
Other assets	61,608	85,400
Property, plant and equipment	38,026	38,493
Intangible fixed assets	5,169	5,674
Net defined benefit asset	16,729	18,176
Deferred tax assets	3,182	3,245
Customers' liabilities for acceptances and guarantees	39,079	36,325
Allowance for loan losses	(66,935)	(62,269)
Allowance for investment loss	(3)	(1)
Total assets	7,587,735	7,719,021
Liabilities	, ,	• •
Deposits	5,986,880	5,990,539
Negotiable certificates of deposit	528,951	540,660
Call money and bills sold	19,215	6,444
Payables under securities lending transactions	125,270	202,416
Trading liabilities	6,431	6,128
Borrowed money	121,626	82,910
Foreign exchanges	1,063	1,264
Other liabilities	101,534	136,644
Net defined benefit liability	14,927	11,802
Provision for reimbursement of deposits	700	649
Provision for contingent loss	1,269	1,328
Reserves under the special laws	9	11
Deferred tax liabilities	46,722	64,723
Acceptances and guarantees	39,079	36,325
Total liabilities	6,993,682	7,081,848
Net assets	5,000,000	1,001,010
Capital stock	52,243	52,243
Capital surplus	29,674	29,674
Retained earnings	367,343	376,487
Treasury stock	(7,179)	(5,002)
Total shareholders' equity	442,081	453,402
Valuation difference on available-for-sale securities	137,540	174,448
Deferred gains or losses on hedges	(10,343)	(17,611)
Foreign currency translation adjustment	(413)	(11,011)
Remeasurements of defined benefit plans	(1,693)	(1,516)
Total accumulated other comprehensive income	125,090	155,320
Subscription rights to shares	233	229
Minority interests	26,646	28,220
Total net assets	594,052	637,173
	*	
Total liabilities and net assets	7,587,735	7,719,021

## (2) [Consolidated Interim Statements of Income]

	For the six months	For the six months
	ended Sept/30/13	ended Sept/30/14
Ordinary income	91,787	91,448
Interest income	43,727	42,506
Interest on loans and discounts	29,355	27,569
Interest and dividends on securities	13,920	14,417
Trust fees	1	1
Fees and commissions	10,891	10,894
Trading income	721	603
Other ordinary income	26,260	20,512
Other income	10,184	16,930
Ordinary expenses	63,862	67,557
Interest expenses	4,605	4,784
Interest on deposits	1,234	1,312
Fees and commissions payments	2,995	3,192
Other ordinary expenses	18,753	14,842
General and administrative expenses	32,457	32,594
Other expenses	5,049	12,143
Ordinary profit	27,925	23,890
Extraordinary income	44	1
Gain on disposal of non-current assets	44	1
Extraordinary losses	153	558
Loss on disposal of noncurrent assets	79	84
Impairment loss	70	59
Transfer to reserve for financial products transaction liabilities	2	1
Foreign currency translation adjustment-extraordinary loss	_	413
Income before income taxes and minority interests	27,817	23,333
Income taxes-current	7,902	7,783
Income taxes-deferred	2,298	(76)
Total income taxes	10,200	7,707
Income before minority interests	17,616	15,626
Minority interests in income	1,254	1,049
Net income	16,361	14,577

# (3) [Consolidated Interim Statements of Comprehensive Income]

	For the six months ended Sept/30/13	For the six months ended Sept/30/14
Income before minority interests	17,616	15,626
Other comprehensive income	1,663	30,815
Valuation difference on available-for-sale securities	(2,949)	37,512
Deferred gains or losses on hedges	4,350	(7,268)
Foreign currency translation adjustment	262	413
Remeasurements of defined benefit plans	_	157
Comprehensive income	19,279	46,441
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	17,834	44,806
Comprehensive income attributable to minority interests	1,445	1,634

Net increase (decrease) in trading liabilities         (53)         (302)           Net decrease (increase) in loans and bills discounted         (37,674)         (37,039)           Net increase (decrease) in deposit         72,887         1,454           Net increase (decrease) in negotiable certificates of deposit         18,870         11,708           Net increase (decrease) in borrowed money (excluding subordinated borrowings)         (111,415)         (38,715)           Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)         (5,083)         3,548           Net decrease (increase) in call loans         11,213         (65,946)           Net increase (decrease) in call money         (5,499)         (12,771)           Net increase (decrease) in payables under securities lending transactions         (1,716)         77,145           Net decrease (increase) in foreign exchanges-assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges-liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal <th></th> <th></th> <th>(Millions of yen)</th>			(Millions of yen)
Income before income taxes and minority interests			
Depreciation and materization	Net cash provided by (used in) operating activities		
Loss on disposition of foreign currency translation adjustments	Income before income taxes and minority interests	27,817	23,333
Loss on disposition of foreign currency translation adjustments   —	Depreciation and amortization	2,718	2,807
Increase (decrease) in allowance for losal losses   (3,865)   (4,666)   Increase (decrease) in allowance for investment loss   (0)   (1)   Increase (decrease) in mot defined benefit asset   — (1,446)   — (3,124)   Increase (decrease) in mot defined benefit abolity   — (3,124)   Increase (decrease) in provision for retirement benefits   — (3,124)   Increase (decrease) in provision for contingent loss   29   58   Increase (decrease) in provision for contingent loss   29   58   Increase (decrease) in reserves under the special laws   2   2   1   (2,566)   (3,777)   (12,566)   (4,666   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,665   4,784   4,765   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764   4,764	Impairment loss	70	59
Increase (decrease) in allowance for investment loss   (0)		_	413
Increase (decrease) in provision for retirement benefits	Increase (decrease) in allowance for loan losses	(8,865)	(4,666)
Increase (decrease) in net defined benefit lasset		(0)	(1)
Increase (decrease) in net defined benefit liability   10crease (decrease) in provision for reimbursement of deposits   29   58	Increase (decrease) in provision for retirement benefits	(86)	_
Increase (decrease) in provision for reinhursment of deposits   29   58	Increase (decrease) in net defined benefit asset	_	(1,446)
Increase (decrease) in provision for contingent loss   29   58     Increase (decrease) in reserves under the special laws   2   1     Cain on timul management   (43,727)   (42,566)     Financing expenses   4,605   4,784     Loss (gain) related to securities   (6,211)   (3,335)     Loss (gain) on money held in trust   301   (235)     Loss (gain) on money held in trust   301   (235)     Loss (gain) on disposal of noncurrent assets   34   82     Net decrease (increase) in trading assets   21,447   (1,525)     Net increase (decrease) in trading liabilities   (53)   (302)     Net increase (decrease) in lands and bills discounted   (37,674)   (37,039)     Net increase (decrease) in langonal bills discounted   (37,674)   (37,039)     Net increase (decrease) in longotable certificates of deposit   72,887   1,454     Net increase (decrease) in horrowed money (excluding subordinated borrowings)   (111,415)   (38,715)     Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)   (5,083)   (3,548)     Net increase (decrease) in eall loans   (11,145)   (38,715)     Net decrease (increase) in payables under securities lending transactions   (1,164)   (7,145)     Net increase (decrease) in payables under securities lending transactions   (1,164)   (7,145)     Net increase (decrease) in foreign exchanges—assets   (7,266   (5,982)     Net increase (increase) in foreign exchanges—assets   (7,266   (5,982)     Net increase (increase) in foreign exchanges—assets   (7,266   (5,982)     Net increase (increase) in foreign exchanges—assets   (7,266   (5,982)     Poweed from fund management   (4,840)   (2,767)     Payments for finance   (4,840)   (4,828)     Other, net   (4,840)   (4,828)     Subtotal   (4,828)   (4,840)   (4,828)     Subtotal   (4,828)   (4,840)   (4,828)     Poweeds from sales of securities   (4,769)   (4,566)     Proceeds	Increase (decrease) in net defined benefit liability	_	(3,124)
Increase (decrease) in reserves under the special laws	Increase (decrease) in provision for reimbursement of deposits	(89)	(51)
Gain on fund management	Increase (decrease) in provision for contingent loss	29	58
Financing expenses	Increase (decrease) in reserves under the special laws	2	1
Loss (gain) related to securities	Gain on fund management	(43,727)	(42,506)
Loss (gain) on money held in trust   301   (235)	Financing expenses	4,605	4,784
Foreign exchange losses (gains)	Loss (gain) related to securities	(6,211)	(3,435)
Loss (gain) on disposal of noncurrent assets   34   82     Net decrease (increase) in trading lassets   (1,525)     Net increase (decrease) in trading liabilities   (53)   (302)     Net decrease (increase) in loans and bills discounted   (37,674)   (37,039)     Net increase (decrease) in loans and bills discounted   (2,5877   1,454     Net increase (decrease) in negotiable certificates of deposit   18,870   11,708     Net increase (decrease) in negotiable certificates of deposit   18,870   11,708     Net increase (decrease) in borrowed money (excluding subordinated borrowings)   (5,083)   3,548     Net decrease (increase) in call loans   (5,083)   (5,983)   (65,946)     Net increase (decrease) in call loans   (11,213   (65,946)   (12,771)     Net increase (decrease) in call loans   (1,716   77,145   (7,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,495)   (1,	Loss (gain) on money held in trust	301	(235)
Net decrease (increase) in trading assets   21,447   (1,525)     Net increase (decrease) in trading liabilities   (33) (302)     Net increase (decrease) in loans and bills discounted   (37,674) (37,039)     Net increase (decrease) in deposit   72,887   1,454     Net increase (decrease) in deposit   11,708     Net increase (decrease) in borrowed money (excluding subordinated borrowings)   (111,415) (38,715)     Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)   (5,083)   3,548     Net decrease (increase) in call loans   (5,499) (12,771)     Net increase (decrease) in call money   (5,499) (12,771)     Net increase (decrease) in payables under securities lending transactions   (1,716) (77,145)     Net decrease (increase) in foreign exchanges-assets   7,266 (5,982)     Net increase (decrease) in foreign exchanges-liabilities   (1,315) (200)     Net decrease (increase) in lease receivables and investment assets   (72) (922)     Proceeds from fund management   45,232 (4,249)     Payments for finance   (4,840) (4,828)     Other, net   (8,361) (5,836)     Subtotal   (22,529) (59,498)     Income taxes paid   (6,762) (8,440)     Net cash provided by (used in) investing activities     Purchase of securities   (420,354) (316,091)     Proceeds from sales of securities   (420,354) (316,091)     Proceeds from redemption of securities   (420,354) (316,091)     Proceeds from sales of securities   (4,709) (4,566)     Proceeds from sales of noncurrent assets   (4,709) (4,566)     Proceeds from sales of treasury stock   (10) (3,008)     Proceeds from sal	Foreign exchange losses (gains)	(11)	(10)
Net increase (decrease) in trading liabilities	Loss (gain) on disposal of noncurrent assets	34	82
Net decrease (increase) in loans and bills discounted   (37,674)   (37,039)     Net increase (decrease) in heposit   (72,887   1,454     Net increase (decrease) in negotiable certificates of deposit   (11,415)   (38,715)     Net increase (decrease) in borrowed money (excluding subordinated borrowings)   (111,415)   (38,715)     Net decrease (increase) in call boars   (113,415)   (5,083)   (3,548)     Net decrease (increase) in call loans   (1,716)   (7,7145)     Net increase (decrease) in call money   (5,499)   (12,771)     Net increase (decrease) in payables under securities lending transactions   (1,716)   (77,145)     Net decrease (increase) in foreign exchanges—assets   (7,266   (5,982)     Net increase (decrease) in foreign exchanges—liabilities   (1,315)   (200     Net decrease (increase) in lease receivables and investment assets   (72)   (922)     Proceeds from fund management   (4,840)   (4,828)     Payments for finance   (4,840)   (4,828)     Other, net   (8,361)   (5,336)     Subtotal   (22,529)   (59,498)     Income taxes paid   (6,762)   (8,440)     Net cash provided by (used in) operating activities   (420,354)   (316,091)     Proceeds from sales of securities   (420,354)   (316,091)     Proceeds from sales of securities   (40,840)   (21,767)     Decrease in money held in trust   (40,840)   (21,767)     Decrease in money held in trust   (40,840)   (4,506)     Proceeds from sales of incurrent assets   (789   592     Net cash provided by (used in) investing activities   (40,380)   (3,333)     Net cash provided by (used in) infancing activities   (40,380)   (3,390)   (3,303)     Net cash provided by (used in) financing activities   (40,380)   (4,506)     Proceeds from sales of treasury stock   (10)   (3,008)     Proceeds from sales of treasury stock   (10)   (3,008)	Net decrease (increase) in trading assets	21,447	(1,525)
Net increase (decrease) in deposit         72,887         1,454           Net increase (decrease) in negotiable certificates of deposit         18,870         11,708           Net increase (decrease) in borrowed money (excluding subordinated borrowings)         (111,415)         (38,715)           Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)         (5,083)         3,548           Net decrease (increase) in call loans         11,213         (65,946)           Net increase (decrease) in payables under securities lending transactions         (7,16)         77,145           Net decrease (increase) in foreign exchanges-assets         7,266         (5,989)           Net increase (decrease) in foreign exchanges-assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges-assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,252)         (59,498)           Income taxes paid         (6,762)         (3,494)           Net cash provided by (used in) operating activities         (29,292)         (67,393)           Purchase of securities         (420,354)         (5,159 </td <td>Net increase (decrease) in trading liabilities</td> <td>(53)</td> <td>(302)</td>	Net increase (decrease) in trading liabilities	(53)	(302)
Net increase (decrease) in negotiable certificates of deposit         11,708           Net increase (decrease) in borrowed money (excluding subordinated borrowings)         (111,415)         (38,715)           Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)         (5,083)         3,548           Net decrease (increase) in call loans         11,213         (65,946)           Net increase (decrease) in call money         (5,499)         (12,771)           Net increase (decrease) in payables under securities lending transactions         (1,716)         77,145           Net decrease (increase) in foreign exchanges—assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges—liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (67,939)           Income taxes paid         (6,762)         (3,400)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)	Net decrease (increase) in loans and bills discounted	(37,674)	(37,039)
Net increase (decrease) in borrowed money (excluding subordinated borrowings)   Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)   (5,083)   3,548     Net decrease (increase) in call loans   11,213   (65,946)     Net increase (decrease) in call money   (5,499)   (12,771)     Net increase (decrease) in payables under securities lending transactions   (1,716)   77,145     Net decrease (increase) in foreign exchanges-assets   7,266   (5,982)     Net increase (decrease) in foreign exchanges-liabilities   (1,315)   200     Net decrease (increase) in foreign exchanges-liabilities   (13,15)   200     Net decrease (increase) in lease receivables and investment assets   (72)   (922)     Proceeds from fund management   45,232   44,249     Payments for finance   (4,840)   (4,828)     Other, net   (8,361)   (5,836)     Subtotal   (8,725)   (59,498)     Income taxes paid   (6,762)   (8,440)     Net cash provided by (used in) operating activities   (29,292)   (67,939)     Net cash provided by (used in) investing activities   (420,354)   (316,091)     Proceeds from sales of securities   (420,354)   (316,091)     Proceeds from redemption of securities   (40,840)   (21,767)     Decrease in money held in trust   (40,840)   (21,767)     Decrease in money held in trust   (40,840)   (21,767)     Decrease in money held in trust   (4,709)   (4,506)     Proceeds from sales of noncurrent assets   (4,709)   (4,506)     Proceeds from sales of noncurrent assets   (4,709)   (4,506)     Proceeds from sales of treasury stock   (10)   (3,008)     Pro	Net increase (decrease) in deposit	72,887	1,454
Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)         (5,083)         3,548           Net decrease (increase) in call loans         11,213         (65,946)           Net increase (decrease) in call money         (5,499)         (12,771)           Net increase (decrease) in payables under securities lending transactions         (1,716)         77,145           Net decrease (increase) in foreign exchanges—liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (67,62)         (8,440)           Net cash provided by (used in) investing activities         (29,292)         (67,939)           Purchase of securities         (420,354)         <	Net increase (decrease) in negotiable certificates of deposit	18,870	11,708
Net decrease (increase) in call loans         11,213         (65,946)           Net increase (decrease) in call money         (5,499)         (12,771)           Net increase (decrease) in payables under securities lending transactions         1,716)         77,145           Net decrease (increase) in foreign exchanges-assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges-liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (22,529)         (59,498)           Net cash provided by (used in) operating activities         (29,292)         (67,339)           Net cash provided by (used in) investing activities         45,36         150,159           Proceeds from sales of securities         46,211         90,660           Increase in money held in trust         40,840         (21,767)           Decrease in money held in trust         40,840         (21,767)           Decrease in money held in trust	Net increase (decrease) in borrowed money (excluding subordinated borrowings)	(111,415)	(38,715)
Net increase (decrease) in call money         (5,499)         (12,771)           Net increase (decrease) in payables under securities lending transactions         (1,716)         77,145           Net decrease (increase) in foreign exchanges-assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges-liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,820)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         456,306         150,159           Proceeds from redemption of securities         46,211         90,060           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         (47,09)         (4,506)           Proceeds from sales of noncurrent	Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan)	(5,083)	3,548
Net increase (decrease) in payables under securities lending transactions         (1,716)         77,145           Net decrease (increase) in foreign exchanges-assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges-liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         456,306         150,159           Proceeds from redemption of securities         456,306         150,159           Proceeds from money held in trust         (40,840)         (21,767)           Decrease in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         (4,709)         (4,506)           Proceeds from sales of oncurrent as	Net decrease (increase) in call loans	11,213	(65,946)
Net decrease (increase) in foreign exchanges-assets         7,266         (5,982)           Net increase (decrease) in foreign exchanges-liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (420,354)         (316,091)           Procease in money held in trust         (8,355)         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         (78)         592           Net cash provided by (used in) investing activities	Net increase (decrease) in call money	(5,499)	(12,771)
Net increase (decrease) in foreign exchanges-liabilities         (1,315)         200           Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (420,354)         (316,091)           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         (4,709) <td>Net increase (decrease) in payables under securities lending transactions</td> <td>(1,716)</td> <td>77,145</td>	Net increase (decrease) in payables under securities lending transactions	(1,716)	77,145
Net decrease (increase) in lease receivables and investment assets         (72)         (922)           Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (420,354)         (316,091)           Proceeds from sales of securities         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506) <td>Net decrease (increase) in foreign exchanges-assets</td> <td>7,266</td> <td>(5,982)</td>	Net decrease (increase) in foreign exchanges-assets	7,266	(5,982)
Proceeds from fund management         45,232         44,249           Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         (420,354)         (316,091)           Proceeds from sales of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (42,0354)         (316,091)           Proceeds from redemption of securities         (42,0354)         (316,091)           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         (40,840)         (21,767)           Decrease from sales of noncurrent assets         (47,009)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) financing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)	Net increase (decrease) in foreign exchanges-liabilities	(1,315)	200
Payments for finance         (4,840)         (4,828)           Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Proceeds from sales of securities         (420,354)         (316,091)           Proceeds from redemption of securities         (42,354)         (316,091)           Proceeds from redemption of securities         (42,354)         (316,091)           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) financing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0         0           Cash dividends paid         (3,290)         (3,037)	Net decrease (increase) in lease receivables and investment assets	(72)	(922)
Other, net         (8,361)         (5,836)           Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Purchase of securities         (420,354)         (316,091)           Proceeds from sales of securities         456,306         150,159           Proceeds from redemption of securities         64,211         90,060           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) financing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         0         0         0           Proceeds from sales of treasury stock         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0	Proceeds from fund management	45,232	44,249
Subtotal         (22,529)         (59,498)           Income taxes paid         (6,762)         (8,440)           Net cash provided by (used in) operating activities         (29,292)         (67,939)           Net cash provided by (used in) investing activities         (420,354)         (316,091)           Purchase of securities         (420,354)         (316,091)           Proceeds from sales of securities         456,306         150,159           Proceeds from redemption of securities         64,211         90,060           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) investing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0         0           Cash dividends paid         (3,290)         (3,337)         (3,307)           Cash dividends paid to minority shareholders         (18)         (21)           Net cash provided by (used in) financing activities <td>Payments for finance</td> <td>(4,840)</td> <td>(4,828)</td>	Payments for finance	(4,840)	(4,828)
Income taxes paid   (6,762) (8,440)     Net cash provided by (used in) operating activities   (29,292) (67,939)     Net cash provided by (used in) investing activities   (420,354) (316,091)     Proceeds from sales of securities   (420,354) (316,091)     Proceeds from redemption of securities   (420,354) (316,091)     Proceeds from redemption of securities   (456,306 (150,159)     Proceeds from redemption of securities   (40,840) (21,767)     Decrease in money held in trust   (40,840) (21,767)     Decrease in money held in trust   8,635 (21,199)     Purchase of noncurrent assets   (4,709) (4,506)     Proceeds from sales of noncurrent assets   (4,709) (4,506)     Proceeds from sales of noncurrent assets   (40,38) (80,353)     Net cash provided by (used in) investing activities   (40,38) (80,353)     Net cash provided by (used in) financing activities   (40,38) (80,353)     Proceeds from sales of treasury stock   (10) (3,008)     Proceeds from sales of treasury stock   (10) (3,008)     Proceeds from sales of treasury stock   (10) (3,008)     Cash dividends paid to minority shareholders   (18) (21)     Net cash provided by (used in) financing activities   (3,319) (6,067)     Effect of exchange rate change on cash and cash equivalents   (11) (154,350)     Net increase (decrease) in cash and cash equivalents   (31,437) (154,350)     Cash and cash equivalents at beginning of period   (336,411) (458,514)	Other, net	(8,361)	(5,836)
Net cash provided by (used in) operating activities       (29,292)       (67,939)         Net cash provided by (used in) investing activities       (420,354)       (316,091)         Purchase of securities       456,306       150,159         Proceeds from sales of securities       64,211       90,060         Increase in money held in trust       (40,840)       (21,767)         Decrease in money held in trust       8,635       21,199         Purchase of noncurrent assets       (4,709)       (4,506)         Proceeds from sales of noncurrent assets       789       592         Net cash provided by (used in) investing activities       64,038       (80,353)         Net cash provided by (used in) financing activities       (10)       (3,008)         Proceeds from sales of treasury stock       0       0         Cash dividends paid       (3,290)       (3,377)         Cash dividends paid to minority shareholders       (18)       (21)         Net cash provided by (used in) financing activities       (3,319)       (6,067)         Effect of exchange rate change on cash and cash equivalents       11       10         Net increase (decrease) in cash and cash equivalents       31,437       (154,350)         Cash and cash equivalents at beginning of period       336,411       458,514	Subtotal	(22,529)	(59,498)
Net cash provided by (used in) investing activities       (420,354)       (316,091)         Purchase of securities       456,306       150,159         Proceeds from sales of securities       64,211       90,060         Increase in money held in trust       (40,840)       (21,767)         Decrease in money held in trust       8,635       21,199         Purchase of noncurrent assets       (4,709)       (4,506)         Proceeds from sales of noncurrent assets       789       592         Net cash provided by (used in) investing activities       64,038       (80,353)         Net cash provided by (used in) financing activities       (10)       (3,008)         Proceeds from sales of treasury stock       0       0         Cash dividends paid       (3,290)       (3,037)         Cash dividends paid to minority shareholders       (18)       (21)         Net cash provided by (used in) financing activities       (3,319)       (6,067)         Effect of exchange rate change on cash and cash equivalents       11       10         Net increase (decrease) in cash and cash equivalents       31,437       (154,350)         Cash and cash equivalents at beginning of period       336,411       458,514	Income taxes paid	(6,762)	(8,440)
Purchase of securities         (420,354)         (316,091)           Proceeds from sales of securities         456,306         150,159           Proceeds from redemption of securities         64,211         90,060           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) investing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0         0           Cash dividends paid         (3,290)         (3,037)         (3,037)         (21)           Net cash provided by (used in) financing activities         (3,319)         (6,067)           Effect of exchange rate change on cash and cash equivalents         11         10           Net increase (decrease) in cash and cash equivalents         31,437         (154,350)           Cash and cash equivalents at beginning of period         336,411         458,514	Net cash provided by (used in) operating activities	(29,292)	(67,939)
Proceeds from sales of securities         456,306         150,159           Proceeds from redemption of securities         64,211         90,060           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         789         592           Net cash provided by (used in) investing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0           Cash dividends paid         (3,290)         (3,037)           Cash dividends paid to minority shareholders         (18)         (21)           Net cash provided by (used in) financing activities         (3,319)         (6,067)           Effect of exchange rate change on cash and cash equivalents         11         10           Net increase (decrease) in cash and cash equivalents         31,437         (154,350)           Cash and cash equivalents at beginning of period         336,411         458,514	Net cash provided by (used in) investing activities		
Proceeds from redemption of securities         64,211         90,060           Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) investing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0           Cash dividends paid         (3,290)         (3,037)           Cash dividends paid to minority shareholders         (18)         (21)           Net cash provided by (used in) financing activities         (3,319)         (6,067)           Effect of exchange rate change on cash and cash equivalents         11         10           Net increase (decrease) in cash and cash equivalents         31,437         (154,350)           Cash and cash equivalents at beginning of period         336,411         458,514	Purchase of securities	(420, 354)	(316,091)
Increase in money held in trust         (40,840)         (21,767)           Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) investing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0           Cash dividends paid         (3,290)         (3,037)           Cash dividends paid to minority shareholders         (18)         (21)           Net cash provided by (used in) financing activities         (3,319)         (6,067)           Effect of exchange rate change on cash and cash equivalents         11         10           Net increase (decrease) in cash and cash equivalents         31,437         (154,350)           Cash and cash equivalents at beginning of period         336,411         458,514	Proceeds from sales of securities	456,306	150,159
Decrease in money held in trust         8,635         21,199           Purchase of noncurrent assets         (4,709)         (4,506)           Proceeds from sales of noncurrent assets         789         592           Net cash provided by (used in) investing activities         64,038         (80,353)           Net cash provided by (used in) financing activities         (10)         (3,008)           Proceeds from sales of treasury stock         0         0         0           Cash dividends paid         (3,290)         (3,037)         (3,037)         (21)           Net cash provided by (used in) financing activities         (18)         (21)           Net cash provided by (used in) financing activities         (3,319)         (6,067)           Effect of exchange rate change on cash and cash equivalents         11         10           Net increase (decrease) in cash and cash equivalents         31,437         (154,350)           Cash and cash equivalents at beginning of period         336,411         458,514	Proceeds from redemption of securities	64,211	90,060
Purchase of noncurrent assets Proceeds from sales of noncurrent assets Net cash provided by (used in) investing activities Net cash provided by (used in) financing activities Purchase of treasury stock Proceeds from sales of treasury stock Cash dividends paid Cash dividends paid to minority shareholders Net cash provided by (used in) financing activities  Net cash provided by (used in) financing activities  (10) (3,008) (3,008) (3,290) (3,037) (3,290) (3,037) (3,319) (6,067) Effect of exchange rate change on cash and cash equivalents Net increase (decrease) in cash and cash equivalents Cash and cash equivalents at beginning of period  336,411 458,514	Increase in money held in trust	(40,840)	(21,767)
Proceeds from sales of noncurrent assets  Net cash provided by (used in) investing activities  Net cash provided by (used in) financing activities  Purchase of treasury stock  Proceeds from sales of treasury stock  Cash dividends paid  Cash dividends paid to minority shareholders  Net cash provided by (used in) financing activities  (10) (3,008)  (3,008)  (3,290) (3,037)  (3,290) (3,037)  (3,19) (6,067)  Effect of exchange rate change on cash and cash equivalents  Net increase (decrease) in cash and cash equivalents  Cash and cash equivalents at beginning of period  336,411 458,514	Decrease in money held in trust	8,635	21,199
Net cash provided by (used in) investing activities64,038(80,353)Net cash provided by (used in) financing activities(10)(3,008)Purchase of treasury stock00Cash dividends paid(3,290)(3,037)Cash dividends paid to minority shareholders(18)(21)Net cash provided by (used in) financing activities(3,319)(6,067)Effect of exchange rate change on cash and cash equivalents1110Net increase (decrease) in cash and cash equivalents31,437(154,350)Cash and cash equivalents at beginning of period336,411458,514	Purchase of noncurrent assets	(4,709)	(4,506)
Net cash provided by (used in) financing activities  Purchase of treasury stock  Proceeds from sales of treasury stock  Cash dividends paid  Cash dividends paid to minority shareholders  Net cash provided by (used in) financing activities  Effect of exchange rate change on cash and cash equivalents  Net increase (decrease) in cash and cash equivalents  Cash and cash equivalents at beginning of period  (10)  (3,008)  (3,08)  (3,290)  (3,037)  (18)  (21)  (6,067)  Effect of exchange rate change on cash and cash equivalents  11  10  Net increase (decrease) in cash and cash equivalents  31,437  (154,350)  Cash and cash equivalents at beginning of period	Proceeds from sales of noncurrent assets	789	592
Purchase of treasury stock Proceeds from sales of treasury stock Cash dividends paid Cash dividends paid to minority shareholders Net cash provided by (used in) financing activities Effect of exchange rate change on cash and cash equivalents Net increase (decrease) in cash and cash equivalents Cash and cash equivalents at beginning of period  (10) (3,008) (3,290) (3,037) (18) (21) (18) (21) (19) (19) (21) (21) (22) (23) (23) (23) (23) (23) (24) (24) (25) (25) (25) (26) (26) (27) (27) (27) (27) (28) (28) (29) (27) (27) (28) (28) (29) (29) (20) (20) (20) (20) (20) (20) (20) (20	Net cash provided by (used in) investing activities	64,038	(80,353)
Proceeds from sales of treasury stock Cash dividends paid Cash dividends paid to minority shareholders Net cash provided by (used in) financing activities Effect of exchange rate change on cash and cash equivalents Net increase (decrease) in cash and cash equivalents Cash and cash equivalents at beginning of period  0 0 (3,290) (3,037) (18) (21) (6,067) (19) (10) (10) (10) (10) (10) (10) (10) (10	Net cash provided by (used in) financing activities		
Cash dividends paid(3,290)(3,037)Cash dividends paid to minority shareholders(18)(21)Net cash provided by (used in) financing activities(3,319)(6,067)Effect of exchange rate change on cash and cash equivalents1110Net increase (decrease) in cash and cash equivalents31,437(154,350)Cash and cash equivalents at beginning of period336,411458,514	Purchase of treasury stock	(10)	(3,008)
Cash dividends paid(3,290)(3,037)Cash dividends paid to minority shareholders(18)(21)Net cash provided by (used in) financing activities(3,319)(6,067)Effect of exchange rate change on cash and cash equivalents1110Net increase (decrease) in cash and cash equivalents31,437(154,350)Cash and cash equivalents at beginning of period336,411458,514		0	0
Cash dividends paid to minority shareholders  Net cash provided by (used in) financing activities  Effect of exchange rate change on cash and cash equivalents  Net increase (decrease) in cash and cash equivalents  Cash and cash equivalents at beginning of period  (18) (21)  (6,067)  11 10  Net increase (decrease) in cash and cash equivalents  31,437 (154,350)  336,411 458,514		(3,290)	(3,037)
Net cash provided by (used in) financing activities(3,319)(6,067)Effect of exchange rate change on cash and cash equivalents1110Net increase (decrease) in cash and cash equivalents31,437(154,350)Cash and cash equivalents at beginning of period336,411458,514			
Effect of exchange rate change on cash and cash equivalents1110Net increase (decrease) in cash and cash equivalents31,437(154,350)Cash and cash equivalents at beginning of period336,411458,514		(3,319)	
Net increase (decrease) in cash and cash equivalents31,437(154,350)Cash and cash equivalents at beginning of period336,411458,514			
Cash and cash equivalents at beginning of period 336,411 458,514		31,437	(154,350)

## 2[NON-CONSOLIDATED INTERIM FINANCIAL STATEMENTS]

#### (1) [Non-consolidated Interim Balance Sheets]

(1)[Non-consolidated Interim Balance Sheets]		(Millions of yen)
	As of March.31,2014	As of Sept.30,2014
Assets		
Cash and due from banks	469,618	310,678
Call loans	23,088	83,283
Monetary claims bought	53,493	59,244
Trading assets	21,002	22,527
Money held in trust	63,909	64,713
Securities	2,374,238	2,519,969
Loans and bills discounted	4,442,450	4,483,445
Foreign exchanges	18,155	24,137
Other assets	32,795	56,895
Property, plant and equipment	31,717	31,991
Intangible fixed assets	4,739	5,290
Prepaid pension cost	18,586	19,700
Customers' liabilities for acceptances and guarantees	39,079	36,325
Allowance for loan losses	(58,481)	(53,561)
Total assets	7,534,393	7,664,642
Liabilities		
Deposits	6,001,342	6,005,189
Negotiable certificates of deposit	529,961	541,770
Call money	19,215	6,444
Payables under securities lending transactions	125,270	202,416
Trading liabilities	6,431	6,128
Borrowed money	113,340	74,806
Foreign exchanges	1,063	1,264
Other liabilities	81,279	117,382
Income taxes payable	6,785	6,108
Lease obligations	1,978	2,008
Asset retirement obligations	12	16
Other	72,502	109,248
Provision for retirement benefits	12,678	9,736
Provision for reimbursement of deposits	700	649
Provision for contingent loss	1,269	1,328
Deferred tax liabilities	47,354	64,970
Acceptances and guarantees	39,079	36,325
Total liabilities	6,978,987	7,068,410
Net assets		
Capital stock	52,243	52,243
Capital surplus	29,609	29,609
Legal capital surplus	29,609	29,609
Retained earnings	353,519	362,680
Legal retained earnings	47,610	47,610
Other retained earnings	305,909	315,069
Reserve for advanced depreciation of noncurrent assets	911	911
General reserve	273,600	291,600
Retained earnings brought forward	31,397	22,558
Treasury stock	(7,179)	(5,002)
Total shareholders' equity	428,192	439,530
Valuation difference on available-for-sale securities	137,322	174,082
Deferred gains or losses on hedges	(10,343)	(17,611)
Total valuation and translation adjustments	126,979	156,470
Subscription rights to shares	233	229
Total net assets	555,405	596,231
Total liabilities and net assets	7,534,393	7,664,642

### (2) [Non-consolidated Interim Statements of Income]

(Millions of yen) For the six months For the six months ended Sept/30/13 ended Sept/30/14 Ordinary income 72,186 72,562 Interest income 43,573 42,377 Interest on loans and discounts 29,276 27,508 Interest and dividends on securities 13,870 14,374 Trust fees 8,782 9,048 Fees and commissions Trading income 148 58 Other ordinary income 9,416 3,594 Other income 10,353 17,391 Ordinary expenses 47,683 51,398 4,548 4,730 Interest expenses Interest on deposits 1,236 1,314 Fees and commissions payments 3,655 3,980 Other ordinary expenses 4,383 213 General and administrative expenses 30,073 30,350 5,022 12,121 Other expenses 24,502 21,164 Ordinary profit Extraordinary income 44 139 143 Extraordinary loss 21,022 24,408 Income before income taxes 6,721 7,138 Income taxes-current Income taxes-deferred 1,922 28 6,749 Total income taxes 9,061 15,346 14,273 Net income